

HUMBLE INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARANCY
AS OF JUNE 30, 2020

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HUMBLE INDEPENDENT SCHOOL DISTRICT

APPROVED BOND AUTHORIZATIONS BY VOTERS AS OF JUNE 30, 2020

Authorization	Issued	Unissued	Total Authorization	Purpose for which Debt Obligation was Authorized	Repayment Source
2005	\$342,030,000	\$0	\$342,030,000	Construct Bldgs, Acquire future sites, and equipment	A
2008	\$195,000,000	\$49,920,000	\$244,920,000	Construct Bldgs, Acquire future sites, and equipment	A
2018	\$ 251,480,000	\$323,520,000	\$575,000,000	Construct Bldgs, Acquire future sites, and equipment	A
Total			<u>\$1,161,950,000</u>		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investor Service:	Aaa	Aa1
Standard & Poor's Rating Services:	AAA	AA-

HUMBLE INDEPENDENT SCHOOL DISTRICT

COMBINED PRINCIPAL AND INTEREST REQUIREMENT AS OF JUNE 30, 2020

Year Ending August 31	Principal Value at Maturity	Interest	Total Requirements	Outstanding Debt + Interest Per Capita
2021	\$38,660,000	\$ 32,201,573	\$70,861,573	319.36
2022	\$37,830,000	\$ 30,405,075	\$68,235,075	307.52
2023	\$37,225,000	\$ 28,541,075	\$65,766,075	296.40
2024	\$38,490,000	\$ 26,651,125	\$65,141,125	293.58
2025	\$39,810,000	\$ 24,654,400	\$64,464,400	290.53
2026	\$41,885,000	\$ 22,612,950	\$64,497,950	290.68
2027	\$43,620,000	\$ 20,750,000	\$64,370,000	290.11
2028	\$45,665,000	\$ 18,808,800	\$64,473,800	290.57
2029	\$42,950,000	\$ 16,969,550	\$59,919,550	270.05
2030	\$44,775,000	\$ 15,232,531	\$60,007,531	270.44
2031	\$33,800,000	\$ 13,416,619	\$47,216,619	212.80
2032	\$35,055,000	\$ 12,080,069	\$47,135,069	212.43
2033	\$27,840,000	\$ 10,589,844	\$38,429,844	173.20
2034	\$19,730,000	\$ 9,494,219	\$29,224,219	131.71
2035	\$19,135,000	\$ 8,694,269	\$27,829,269	125.42
2036	\$18,075,000	\$ 7,874,869	\$25,949,869	116.95
2037	\$18,755,000	\$ 7,188,219	\$25,943,219	116.92
2038	\$19,375,000	\$ 6,568,413	\$25,943,413	116.92
2039	\$20,015,000	\$ 5,927,525	\$25,942,525	116.92
2040	\$13,415,000	\$ 5,264,956	\$18,679,956	84.19
2041	\$13,925,000	\$ 4,756,100	\$18,681,100	84.19
2042	\$11,630,000	\$ 4,206,700	\$15,836,700	71.37
2043	\$12,150,000	\$ 3,686,750	\$15,836,750	71.37
2044	\$12,665,000	\$ 3,143,250	\$15,808,250	71.25
2045	\$13,200,000	\$ 2,606,650	\$15,806,650	71.24
2046	\$13,685,000	\$ 2,123,888	\$15,808,888	71.25
2047	\$14,185,000	\$ 1,622,475	\$15,807,475	71.24
2048	\$14,705,000	\$ 1,101,925	\$15,806,925	71.24
2049	\$15,245,000	\$ 561,338	\$15,806,338	71.24
	<u>\$ 757,495,000.00</u>	<u>\$ 347,735,154.17</u>	<u>\$ 1,105,230,154.17</u>	<u>\$ 4,981.09</u>

Est Population

221,885

HUMBLE INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2020

Series	Interest Rate Payable	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita
Series 2011A	3.00-4.75%	24,030,000	2/15/2035	20,715,000	-	(895,000)	\$ 19,820,000	89.33
Series 2011B	5.00%	33,365,000	2/15/2022	12,465,000	-	(3,940,000)	\$ 8,525,000	38.42
Series 2013A	1.50-3.00%	8,250,000	2/15/2022	3,990,000	-	(1,285,000)	\$ 2,705,000	12.19
Series 2013B	2.50-5.00%	23,950,000	2/15/2024	14,950,000	-	(2,700,000)	\$ 12,250,000	55.21
Series 2015B	3.00-5.00%	27,255,000	2/15/2030	204,250,000	-	(2,280,000)	\$ 201,970,000	910.25
Series 2015A	3.50-5.50%	218,385,000	2/15/2039	21,275,000	-	(1,555,000)	\$ 19,720,000	88.87
Series 2016A	3.00-5.00%	43,450,000	2/15/2041	40,320,000		(1,105,000)	\$ 39,215,000	176.74
Series 2016B	3.00-5.00%	142,175,000	2/15/2034	137,260,000		(11,610,000)	\$ 125,650,000	566.28
Series 2016C	4.00-5.00%	86,120,000	2/15/2033	80,285,000		(4,125,000)	\$ 76,160,000	343.24
Series 2018	3.625-5.0%	114,815,000	8/1/2049	114,815,000			\$ 114,815,000	517.45
Series 2020	2.50-5.00%	136,665,000	2/15/2049		136,665,000		\$ 136,665,000	615.93
							\$ -	
							\$ -	
Totals		<u>\$ 858,460,000</u>		<u>\$ 650,325,000</u>	<u>\$ 136,665,000</u>	<u>\$ (29,495,000)</u>	<u>\$ 757,495,000</u>	<u>\$ 3,413.91</u>

Per Capita Information:

Per Capita 221,885
Year 2020
Source Municipal Advisory Council of Texas