

HUMBLE INDEPENDENT SCHOOL DISTRICT
DEBT OBLIGATIONS SUMMARY FOR JUNE 30, 2020

Tax Supported Debt

Bond Issue/Purpose/Series	Date of Issue	Original Issue Amount	Maturity Date	Principal Balance at 6/30/2020	Interest Balance at 06/30/2020	Per ADA 2020	Per Capita 2020	Total Debt Obligations	Per ADA 2020	Per Capita 2020	Ratings Agency	Credit Rating	Ratings Agency	Credit Rating
U/L Tax Sch Bldg Bds Ser 2011A	05/15/11	24,030,000	02/15/35	\$ 20,715,000	\$ 9,442,325	\$ 492	\$ 93	\$ 30,157,325	716	136	Moody's	Aaa	S & P	AAA
U/L Tax Ref Bds Ser 2011B	05/15/11	33,365,000	02/15/22	\$ 12,465,000	\$ 1,268,250	\$ 296	\$ 56	\$ 13,733,250	326	62	Moody's	Aaa	S & P	AAA
U/L Tax Ref Bds Ser 2013A	03/15/13	8,250,000	02/15/22	\$ 3,990,000	\$ 242,100	\$ 95	\$ 18	\$ 4,232,100	101	19	Moody's	Aaa	S & P	AAA
U/L Tax Ref Bds Ser 2013B	03/15/13	23,950,000	02/15/24	\$ 14,950,000	\$ 2,316,250	\$ 355	\$ 67	\$ 17,266,250	410	78	Moody's	Aaa	S & P	AAA
U/L Tax Ref Bds Ser 2015B	05/15/15	27,255,000	02/15/30	\$ 21,275,000	\$ 4,677,025	\$ 505	\$ 96	\$ 25,952,025	616	117	Moody's	Aaa	S & P	AAA
U/L Tax Sch Bldg & Ref Bds Ser 2015A	05/15/15	218,385,000	02/15/39	\$ 204,250,000	\$ 80,894,225	\$ 4,851	\$ 921	\$ 285,144,225	6,773	1,285	Moody's	Aaa	S & P	AAA
U/L Tax Ref Bds Ser 2016A	08/15/16	43,450,000	02/15/41	\$ 40,320,000	\$ 22,306,900	\$ 958	\$ 182	\$ 62,626,900	1,488	282	Moody's	Aaa	S & P	AAA
U/L Tax Sch Bldg & Ref Bds Ser 2016B	08/15/16	142,175,000	02/15/34	\$ 137,260,000	\$ 37,579,100	\$ 3,260	\$ 619	\$ 174,839,100	4,153	788	Moody's	Aaa	S & P	AAA
U/L Tax Ref Bds Ser 2016C	08/15/16	86,120,000	02/15/33	\$ 80,285,000	\$ 30,295,750	\$ 1,907	\$ 362	\$ 110,580,750	2,626	498	Moody's	Aaa	S & P	AAA
U/L Tax Sch Bldg Bds Ser 2018	08/01/18	114,815,000	08/01/49	\$ 114,815,000	\$ 104,738,531	\$ 2,727	\$ 517	\$ 219,553,531	5,215	989	Moody's	Aaa	S & P	AAA
U/L Tax Sch Bldg Bds Ser 2020	02/15/20	136,665,000	02/15/49	\$ 136,665,000	\$ 82,749,473	\$ 3,246	\$ 616	\$ 219,414,473	5,211	989	Moody's	Aaa	S & P	AAA
Totals		\$858,460,000		\$786,990,000	\$376,509,929	\$ 18,692	\$ 3,547	\$ 1,163,499,929	\$ 27,635	\$ 5,244				

All authorized debt has been fully issued

42,102 *ADA per TEA Summary of Finances NF
221,885 *Est Population per Post Oak Municipal Advisors LLC

Total unissued at 6/30/2020 \$323,520,000

Total authorized debt **\$1,181,980,000**

Debt Service Requirements: Year Ending June 30			
	Principal	Interest	Debt Service
2021	\$38,660,000	\$ 32,201,573	\$70,861,573
2022	\$37,830,000	\$ 30,405,075	\$68,235,075
2023	\$37,225,000	\$ 28,541,075	\$65,766,075
2024	\$38,490,000	\$ 26,651,125	\$65,141,125
2025	\$39,810,000	\$ 24,654,400	\$64,464,400
2026	\$41,885,000	\$ 22,612,950	\$64,497,950
2027	\$43,620,000	\$ 20,750,000	\$64,370,000
2028	\$45,665,000	\$ 18,808,800	\$64,473,800
2029	\$42,950,000	\$ 16,969,550	\$59,919,550
2030	\$44,775,000	\$ 15,232,531	\$60,007,531
2031	\$33,800,000	\$ 13,416,619	\$47,216,619
2032	\$35,055,000	\$ 12,080,069	\$47,135,069
2033	\$27,840,000	\$ 10,589,844	\$38,429,844
2034	\$19,730,000	\$ 9,494,219	\$29,224,219
2035	\$19,135,000	\$ 8,694,269	\$27,829,269
2036	\$18,075,000	\$ 7,874,869	\$25,949,869
2037	\$18,755,000	\$ 7,188,219	\$25,943,219
2038	\$19,375,000	\$ 6,568,413	\$25,943,413
2039	\$20,015,000	\$ 5,927,525	\$25,942,525
2040	\$13,415,000	\$ 5,264,956	\$18,679,956
2041	\$13,925,000	\$ 4,756,100	\$18,681,100
2042	\$11,630,000	\$ 4,206,700	\$15,836,700
2043	\$12,150,000	\$ 3,686,750	\$15,836,750
2044	\$12,665,000	\$ 3,143,250	\$15,808,250
2045	\$13,200,000	\$ 2,606,650	\$15,806,650
2046	\$13,685,000	\$ 2,123,888	\$15,808,888
2047	\$14,185,000	\$ 1,622,475	\$15,807,475
2048	\$14,705,000	\$ 1,101,925	\$15,806,925

2049
Totals

\$15,245,000	\$ 561,338	\$15,806,338
\$757,495,000	\$347,735,154	\$1,105,230,154

Historical Bond Election Data*	County	Election	Date	Prop	Number	Results	Amount	Purpose	Purpose Description
	Harris		2/9/2002		1	Defeated	\$ 209,400,000	Building	Building
	Harris		2/9/2002		2	Defeated	\$ 7,600,000	Refund	Refund M & O
	Harris		9/14/2002		1	Carried	\$ 222,334,624	Building	Building
	Harris		9/14/2002		2	Carried	\$ 7,650,000	Refund	Refund M & O
	Harris		4/2/2005		1	Carried	\$ 269,795,000	Building	Building/Renovations
	Harris		4/2/2005		2	Carried	\$ 72,265,000	Building	Building/Renovations
	Harris		5/10/2008		1	Carried	\$ 244,920,000	Building	Building
	Harris		5/5/2018		1	Carried	\$ 575,000,000	Building	Building

*Texas Bond Review Board