

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF HUMBLE INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the HUMBLE INDEPENDENT SCHOOL DISTRICT, on the 5th day of May, 2018, in accordance with the following order:

ORDER BY THE BOARD OF TRUSTEES OF HUMBLE INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO

WHEREAS, the Board of Trustees (the “Board”) of the Humble Independent School District (the “District”) hereby finds and determines that it is necessary and advisable to call and hold an election for and within the District on the bond proposition hereinafter set forth (the “Proposition”); and

WHEREAS, the Board hereby finds and determines that said election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by Texas law; and

WHEREAS, the Board hereby finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended; Now Therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF HUMBLE INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Proposition. An election (the “Election”) shall be held for and within the District on Saturday, May 5, 2018 (“Election Day”), a uniform election date established by Section 41.001(a) of the Texas Election Code, as amended (the “Code”). At the Election the following proposition (the “Proposition”) shall be submitted to the qualified voters of the District in accordance with law:

Humble ISD – Proposition A

Shall the Board of Trustees (the “Board”) of the Humble Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$575,000,000 for the construction, acquisition, and equipment of school buildings in the District and for the purchase of the necessary sites for school buildings, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be imposed, assessed and collected, annual ad valorem taxes on all taxable property in the district sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the state of Texas including the Texas Education Code?

Section 3. Official Ballot.

- (a) Voting at the Election, and early voting therefor, shall be by the use of lawfully approved voting systems and ballots.
- (b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote “FOR” or “AGAINST” the aforesaid Proposition, which shall be set forth on the ballots substantially in the following form:

HUMBLE ISD – PROPOSITION A

- FOR) “THE ISSUANCE OF \$575,000,000 BONDS FOR THE CONSTRUCTION,
- AGAINST) ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS AND THE PURCHASE OF SITES FOR SCHOOL BUILDINGS, AND THE LEVYING OF THE TAX IN PAYMENT THEREOF”

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Day. The District hereby designates voting precincts for the Election as set forth in **Exhibit A**, attached hereto and incorporated herein. Each District precinct shall consist of that portion of the respective Harris County voting precincts identified in **Exhibit A** that are within the boundaries of the District. The voting location for voting on Election Day for each District voting precinct shall be as set forth in **Exhibit A**, or at such other locations as hereafter may be designated by the President of the Board or her designee. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates and Times.

(a) The main early voting polling place is designated on **Exhibit B** attached hereto. Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in **Exhibit B** attached hereto and incorporated herein, or at such other locations as hereafter may be designated by the President of the Board or her designee.

(b) Linda Cooney is hereby appointed as the Early Voting Clerk. Karen Martin is hereby appointed as Deputy Early Voting Clerk. Applications for ballot by mail shall be sent to: Attn: Early Voting Clerk, Humble ISD Administration Building, 20200 Eastway Village Drive, Humble, Texas 77338.

Section 7. Notice of Election. Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English, Spanish, Vietnamese and Chinese one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper published in the District (or that otherwise complies with State law), (ii) by posting a copy of this Order, in English, Spanish, Vietnamese and Chinese, on the bulletin board used for posting notices of meetings of the Board, not later than the twenty-first (21st) day prior to the date set for the Election and in at least three (3) public places in the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election and (iii) by posting a copy of this Order, in English, Spanish, Vietnamese and Chinese, on the District's website, prominently and together with the notice of the Election and the contents of the Proposition, not later than the twenty-first (21st) day prior to the date set for the Election through Election Day. Additionally, on Election Day and during early voting by personal appearance, this Order shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the Harris County Clerk and the Harris County voter registrar not later than the 60th day before the Election Day.

Section 8. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended.

Section 9. Additional Information Required by Section 3.009 of the Election Code.

(a) As of July 1, 2017, the first day of the District's current fiscal year, the aggregate principal amount outstanding of tax-supported debt of the District was \$599,950,000 and the aggregate amount of outstanding interest on such tax-supported debt was \$240,118,681. As of the date of this Order, the District's total tax rate is \$1.52 per \$100 of assessed valuation of taxable property in the District, which rate is composed of a maintenance and operations tax rate of \$1.17 per \$100 of assessed valuation of taxable property in the District and a debt service tax rate is \$0.35 per \$100 of assessed valuation of taxable property in the District.

(b) The District intends to issue the bonds authorized by the Proposition over a period of years in a manner and in accordance with a schedule to be determined by the Board based upon a number of factors, including, but not limited to, the then current needs of the District, demographic changes, prevailing market conditions, assessed valuations of property in the District, the use of variable rate debt and management of the District's short-term and long-term interest rate exposure. Market conditions, demographics and assessed valuations of property vary based upon a number of factors beyond the District's control, and the use of variable rate debt involves periodic adjustments in interest rates that vary based on market conditions and contractual obligations. Therefore, the District cannot and does not guarantee a particular interest rate or tax rate associated with the bonds authorized by the Proposition. As such, the information contained in this paragraph is provided solely for illustrative purposes and does not establish any limitations or restrictions or create a contract with the voters. The District estimates that, based on the District's current taxable assessed valuation, current market conditions and estimated future growth in the District's taxable assessed valuation, if all of the bonds authorized by the Proposition were issued in accordance with the District's current project finance plan, the District's ad valorem debt service tax rate would be approximately \$0.35 per \$100 of taxable assessed valuation.

(c) Any additional information required by Section 3.009 of the Code is contained in Sections 2 and 3 of this Order.

Section 10. Joint Election and Election Services. To the extent that the City of Humble holds an election on Election Day, the District, pursuant to the applicable provisions of the Code, currently intends conduct a joint election with the City of Humble and enter into an election services agreement in connection with the Election.

Section 11. Necessary Actions. The President of the Board and/or the Superintendent of the District, or their designees, acting on behalf of the Board, in consultation with the District's attorney and bond counsel, are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including making changes or additions to polling places or procedures to the extent required or desirable or as may become necessary due to circumstances arising after the date of this Order.

Section 12. Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 13. Effective Date. This Order shall take effect immediately upon its approval.

PASSED AND APPROVED the 13th day of February, 2018.

/s/ Angela Conrad
 President, Board of Trustees
 Humble Independent School District

ATTEST:

/s/ Nancy Morrison
 Secretary, Board of Trustees
 Humble Independent School District

[SEAL]

EXHIBIT A

**Precinct Numbers and Election Day Voting Locations
 May 5, 2018 Election**

All voting locations will be open from 7:00 a.m. to 7:00 p.m. on Election Day.

Voting Location Number	Physical Voting Address	Harris County Precinct Numbers Assigned
1	Humble City Hall, 114 W. Higgins St., Humble, TX 77338	108, 334, 599, 840, 888, 911
2	North Belt Elementary School, 8105 North Belt Dr., Humble, TX 77396	083, 118, 363, 666, 799, 847, 960, 968, 979
3	Oaks Elementary, 5858 Upper Lake Dr., Humble, TX 77346	351, 388, 658, 659, 674, 764, 776, 967
4	Foster Elementary, 1800 Trailwood Village Dr., Kingwood TX 77339	199, 469
5	Kingwood Middle School, 2407 Pine Terrace, Kingwood, TX 77339	340, 357, 590, 635, 636, 758
6	Creekwood Middle School, 3603 West Lake Houston Pkwy., Kingwood, TX 77339	459, 546, 563, 612, 670, 760
7	Rosewood Funeral Home, 17404 West Lake Houston Pkwy., Humble, TX 77346	096, 380, 421, 447, 885, 964

EXHIBIT B

**Early Voting Dates and Polling Locations
 May 5, 2018 Election**

Main Early Voting Place

Humble ISD Administration Building, 20200 Eastway Village Dr., Humble, TX 77338

Early Voting Locations

Humble ISD Administration Building, 20200 Eastway Village Dr., Humble, TX 77338

Humble City Hall, 114 W Higgins St., Humble, TX 77339

Kingwood Community Center, 4102 Rustic Woods Dr., Kingwood, TX 77345

Early Voting Dates & Times

April 23 – April 27, 2018	8:00 a.m. – 5:00 p.m.
April 30 – May 1, 2018	7:00 p.m. 7:00 p.m.