

HUMBLE INDEPENDENT SCHOOL DISTRICT  
DEBT TRANSPARANCY  
AS OF JUNE 30, 2016

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**HUMBLE INDEPENDENT SCHOOL DISTRICT**

COMBINED PRINCIPAL AND INTEREST REQUIREMENT AS OF JUNE 30, 2016

<b>Year Ending August 31</b>	<b>Principal Value at Maturity</b>	<b>Interest</b>	<b>Total Requirements</b>	<b>Outstanding Debt + Interest Per Capita</b>
2017	23,015,000.00	32,055,215.02	55,070,215.02	273.86
2018	30,500,000.00	27,075,270.02	57,575,270.02	286.31
2019	31,080,000.00	25,791,151.26	56,871,151.26	282.81
2020	29,935,000.00	24,414,538.76	54,349,538.76	270.27
2021	33,675,000.00	23,040,123.76	56,715,123.76	282.04
2022	35,105,000.00	21,453,336.26	56,558,336.26	281.26
2023	34,455,000.00	19,790,881.26	54,245,881.26	269.76
2024	35,570,000.00	18,055,351.26	53,625,351.26	266.67
2025	36,675,000.00	16,272,881.26	52,947,881.26	263.30
2026	38,590,000.00	14,391,931.26	52,981,931.26	263.47
2027	40,165,000.00	12,697,731.26	52,862,731.26	262.88
2028	42,020,000.00	10,933,281.26	52,953,281.26	263.33
2029	39,325,000.00	9,085,331.26	48,410,331.26	240.74
2030	41,160,000.00	7,334,062.50	48,494,062.50	241.15
2031	27,450,000.00	5,496,750.00	32,946,750.00	163.84
2032	28,680,000.00	4,180,850.00	32,860,850.00	163.41
2033	21,340,000.00	2,813,675.00	24,153,675.00	120.11
2034	11,745,000.00	1,816,250.00	13,561,250.00	67.44
2035	7,865,000.00	1,293,800.00	9,158,800.00	45.55
2036	6,310,000.00	965,700.00	7,275,700.00	36.18
2037	6,560,000.00	713,300.00	7,273,300.00	36.17
2038	6,790,000.00	483,700.00	7,273,700.00	36.17
2039	7,030,000.00	246,050.00	7,276,050.00	36.18
<b>Total</b>	<b><u>\$ 615,040,000.00</u></b>	<b><u>\$ 280,401,161.40</u></b>	<b><u>\$ 895,441,161.40</u></b>	<b><u>\$ 4,452.89</u></b>

2016 Population

201,092

**HUMBLE INDEPENDENT SCHOOL DISTRICT**

BOND STATUS AS OF JUNE 30, 2016

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 2003	\$ 92,000,000	\$ 92,000,000	\$ -
Series 2007	\$ 79,700,000	\$ 79,700,000	\$ -
Series 2007A	\$ 25,000,000	\$ 25,000,000	\$ -
Series 2008A	\$ 76,285,000	\$ 76,285,000	\$ -
Series 2009	\$ 73,510,000	\$ 73,510,000	\$ -
Series 2011A	\$ 24,030,000	\$ 24,030,000	\$ -
Series 2015A	\$ 106,000,000	\$ 89,015,534	\$ 16,984,466
	<u>\$ 476,525,000</u>	<u>\$ 459,540,534</u>	<u>\$ 16,984,466</u>

\*\*Does not include refundings. Total of spend and unspent amounts may differ from original issue amounts due to premiums, discounts and interest earned.

**HUMBLE INDEPENDENT SCHOOL DISTRICT**  
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2016

<u>Series</u>	<u>Interest Rate Payable</u>	<u>Amounts Original Issue</u>	<u>Maturity Date</u>	<u>Beginning Balance</u>	<u>Additions</u>	<u>Reductions</u>	<u>Ending Balance</u>	<u>Outstanding Debt Per Capita</u>
Series 2000	7.45%	\$ 21,915,000	2/15/2017	\$ 5,330,000	\$ -	\$ (3,635,000)	\$ 1,695,000	8.43
Series 2003	3.40-4.20%	92,000,000	6/15/2019	51,995,000	-	(6,130,000)	\$ 45,865,000	228.08
Series 2007	4.25-5.00%	79,700,000	2/15/2022	79,700,000	-	-	\$ 79,700,000	396.34
Series 2007A	4.50-4.75%	25,000,000	2/15/2033	25,000,000	-	-	\$ 25,000,000	124.32
Series 2008A	4.00-5.00%	76,285,000	2/15/2018	76,285,000	-	-	\$ 76,285,000	379.35
Series 2008B	3.75-4.00%	29,285,000	2/15/2018	3,605,000	-	(1,210,000)	\$ 2,395,000	11.91
Series 2009	3.00-5.00%	73,510,000	2/15/2019	68,340,000	-	(1,845,000)	\$ 66,495,000	330.67
Series 2011A	3.00-4.75%	24,030,000	2/15/2035	24,030,000	-	(795,000)	\$ 23,235,000	115.54
Series 2011B	5.00%	33,365,000	2/15/2022	27,580,000	-	(2,365,000)	\$ 25,215,000	125.39
Series 2013A	1.50-3.00%	8,250,000	2/15/2022	7,230,000	-	(385,000)	\$ 6,845,000	34.04
Series 2013B	2.50-5.00%	23,950,000	2/15/2024	21,870,000	-	(1,670,000)	\$ 20,200,000	100.45
Series 2015B	3.00-5.00%	27,255,000	2/15/2030	27,255,000	-	(1,640,000)	\$ 25,615,000	127.38
Series 2015A	3.50-5.50%	218,385,000	2/15/2039	218,385,000	-	(1,890,000)	\$ 216,495,000	1076.60
Totals		<u>\$ 732,930,000</u>		<u>\$ 636,605,000</u>	<u>\$ -</u>	<u>\$ (21,565,000)</u>	<u>\$ 615,040,000</u>	<u>\$ 3,058.50</u>

**Per Capita Information:**

**Per Capita** 201,092  
**Year** 2016  
**Source** Municipal Advisory Council of Texas